

2550 Golf Road
Rolling Meadows, IL 60008

Telephone: 312/640-7000

ED EVANS / **EVANS RAILCAR**
PRODUCTS COMPANY LEASING COMPANY
DIVISION

14059-V

14059-V
October 9, 1984
RECORDATION NO. 14059 Filed 1425

NOV 2 1984 - 11 05 AM

SECRETARY
INTERSTATE COMMERCE COMMISSION
Interstate Commerce Commission
Washington, D. C.

4-307A032
NOV 2 1984
Date
Fee \$
ICC Washington, D.C.

Dear Secretary:

Pursuant to 49 U.S.C. §11303 and the rules and regulations promulgated thereunder, as amended, we hand you herewith for filing five fully executed counterparts of that certain Partial Release to Security Agreement dated as of October 9, 1984. The parties to the Partial Release to Security Agreement are:

Debtor: Evans Railcar Leasing Company
The East Tower
2550 Golf Road
Rolling Meadows, Illinois 60008

Secured Party: Continental Illinois National Bank
and Trust Company of Chicago, as Agent
230 South LaSalle Street
Chicago, Illinois 60693

A list of the equipment covered by the Partial Release of Security Agreement is attached hereto as Schedule I.

The enclosed Partial Release Security Agreement relates to that certain Security Agreement dated as of May 20, 1983 and recorded with the Interstate Commerce Commission on June 17, 1983 as ICC Recordation No. 14059. Accordingly, we request that the Partial Release of Security Agreement be filed as a subfiling under that number.

Enclosed herewith is a check in the amount of \$10 in payment of the applicable recording fees.

ICC OFFICE OF
THE SECRETARY
NOV 2 10 51 AM 1984
RECEIVED

RT. Number

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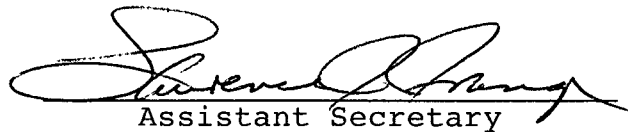
Secretary
Interstate Commerce Commission

Page Two

Since these documents are being delivered to you by hand, we would appreciate it if you would return to the bearer the duly stamped counterparts of the Partial Release to Security Agreement not required to be kept by you, or, if it is not possible to return them to the bearer, send them to: Mr. Ronald M. Neifield, Rosenthal and Schanfield, 55 East Monroe Street, Suite 4620, Chicago, Illinois 60603.

Very truly yours,

EVANS RAILCAR LEASING COMPANY


Assistant Secretary

Enclosures

Schedule I

LOT NUMBER	* #	CAR TYPE	LESSEE NAME	INTERNAL I.D. NUMBER	MASTER LEASE DATE	SCHEDULE NUMBER	SCHEDULE DATE	TERM YEAR	TERM MONTH	PREFIX	CAR NUMBER
964-00	*	HOPPER-HM	SEABOARD SYSTEM RAILROADS	10864	70/05/05	1	70/05/05	8	0	GA	21512
1004-00	*	BOX-XM	SOUTHERN RAILWAY SYSTEM	19060	70/09/17	1	70/09/17	15	0	SOU	507058
1013-01	*	BOX-XM	SEABOARD SYSTEM RAILROADS	1498	73/11/21	1	73/11/21	5	0	LN	8710
1590-00	#	COV HOP-LO	LEASE POOL	13414	0/00/00	0	0/00/00	0	0	USEX	401
		COV HOP-LO	LEASE POOL	13411	0/00/00	0	0/00/00	0	0	USEX	404
		COV HOP-LO	LEASE POOL	13381	0/00/00	0	0/00/00	0	0	USEX	424
		COV HOP-LO	LEASE POOL	13380	0/00/00	0	0/00/00	0	0	USEX	425
		COV HOP-LO	LEASE POOL	13377	0/00/00	0	0/00/00	0	0	USEX	428
1792-00	*	HOPPER-HTS	SEABOARD SYSTEM RAILROADS	13124	79/08/17	1	79/08/17	8	0	GA	15703
1797-00	*	FLAT-LP	NORFOLK & SOUTHERN RAILWAY	1316	69/03/03	1	79/04/08	5	0	NS	10916
		FLAT-LP	NORFOLK & SOUTHERN RAILWAY	1305	69/03/03	1	79/04/08	5	0	NS	10923
		FLAT-LP	NORFOLK & SOUTHERN RAILWAY	434	69/03/03	1	79/04/08	5	0	NS	10948
		FLAT-LP	NORFOLK & SOUTHERN RAILWAY	387	69/03/03	1	79/04/08	5	0	NS	10959
		FLAT-LP	NORFOLK & SOUTHERN RAILWAY	395	69/03/03	1	79/04/08	5	0	NS	10967
2060-22	*	COV HOP-LO	CANADIAN NATIONAL RAILWAY	15480	83/12/21	22	83/12/21	0	7	USLX	31136

Interstate Commerce Commission
Washington, D.C. 20423

11/2/84

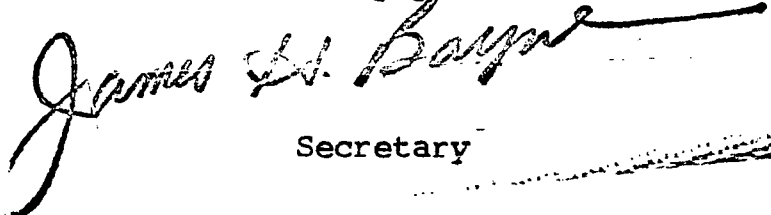
OFFICE OF THE SECRETARY

Ronald M. Neifield
Rosenthal & Scanfield
55 East Monroe Street Suite 4620
Chicago, Illinois 60603

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 11/2/84 at 11:05am and assigned re-
recording number(s). 14059-V

Sincerely yours,


Secretary

Enclosure(s)

RECORDATION NO. 14059-✓ Filed 1425

NOV 2 1984 -11 05 AM

INTERSTATE COMMERCE COMMISSION

RELEASE

THIS IS RELEASE, dated October 9, 1984, from CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO (herein called the Agent) to EVANS RAILCAR LEASING COMPANY, an Illinois corporation (herein called the Borrower).

W I T N E S S E T H:

WHEREAS, the Borrower and the Agent (as agent for various lenders) entered into an Amended and Restated Security Agreement, dated as of June 30, 1984 and recorded with the Interstate Commerce Commission on October 4, 1984 as Recordation No. 14059-S (herein, as amended or otherwise modified from time to time, called the Security Agreement), pursuant to which the Borrower has granted a security interest in certain of its property (herein called the Collateral) to the Agent for the benefit of such lenders, including without limitation, the property described on Schedule I attached hereto (the Scheduled Collateral); and

WHEREAS, the Borrower has requested pursuant to Section 2.2 of the Security Agreement that the Agent's security interest in the Scheduled Collateral be released;

NOW, THEREFORE, the Agent hereby agrees as follows:

1. The Agent hereby releases, effective as of the date hereof, its security interest under the Security Agreement in the Scheduled Collateral.

2. Except as released hereby, all of the Agent's rights under the Security Agreement and with respect to the Collateral continue in full force and effect according to the terms thereof.

IN WITNESS WHEREOF, this Release has been duly executed as of the date first above written.

CONTINENTAL ILLINOIS NATIONAL
BANK AND TRUST COMPANY OF
CHICAGO, as Agent

By:

Title:

R. R. Hartung
V.P.

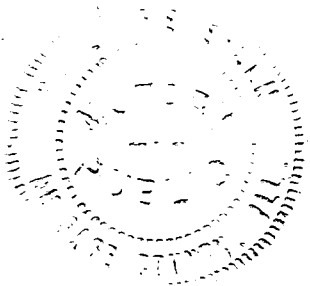
STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, D. L. Petersen, a notary public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that R. R. Hastings personally known to me to be a Vice President of CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and severally acknowledged that as such Vice President he signed and delivered the said instrument as Vice President of said corporation, pursuant to authority, given by the Board of Directors of said corporation as his free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 26 day of OCTOBER, 1984.

D L Petersen
Notary Public

MY COMMISSION EXPIRES NOVEMBER 17, 1985



Schedule I

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